

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

In re My Ranch, Inc. d/b/a Fresh Harvest Market,
Debtor

Case No. 09-35697

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: September

Date filed: 9/25/09

Line of Business: retail grocery

NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

Rasheeda Ogahua
Original Signature of Responsible Party

Rasheeda Ogahua
Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

- | | Yes | No |
|---|-------------------------------------|-------------------------------------|
| 1. IS THE BUSINESS STILL OPERATING? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 3. DID YOU PAY YOUR EMPLOYEES ON TIME? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

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14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH? ☐ ☒
15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH? ☐ ☒
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH? ☐ ☒
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH? ☐ ☒
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? ☐ ☒

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☒ ☐

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month

Cash on Hand at End of Month

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL \$

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)

(Subtract Line C from Line B)

CASH PROFIT FOR THE MONTH

14,643.24
7,046.51
7,596.73
6,391.56
13,153.68
14,414.72
13,153.68
1,261.04

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UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL PAYABLES \$ 0

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL RECEIVABLES \$ 0

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

6
6

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ 0

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ 0

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ 0

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ 0

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PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ 18,000.00	\$ 14,414.72	\$ 3,585.28
EXPENSES	\$ 16,000.00	\$ 13,153.68	\$ 2,846.32
CASH PROFIT	\$ 2,000.00	\$ 1,261.04	\$ 738.96

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:

\$ 90,000.00

TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:

\$ 85,000.00

TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:

\$ 5,000.00

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

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Case No. 09-35697

2. No, bills were not Paid on time.

Taxes

19. We have past due Illinois State tax returns, Illinois Sales Tax Returns, and our 2008 Business Tax Returns. We were behind on our government and state tax liabilities for the previous year because we were remodeling the business at the time and we fell behind. We were not operating our business during this time period.

Income

Total Income \$14,643.24

Cash on hand at the start of the Month 9/25/09 \$7,046.51

Cash on hand at the end of the Month 9/30/09 \$7,596.73

Current Cash Available to the business 9/30/09 \$6301.56

Expnses

9/25/09

Dean's Milk 338.69 cash inventory

El Milagro Tortillas 68.56 cash inventory

Gelato Uno 400.00 cash inventory

Alpha Baking 40.12 cash inventory

Geko Distributors 1571.65 cash inventory

Expenses: 2419.02

9/26/09

Today's Temptations 85.00 cash/inventory

El Milagro 93.90 cash/inventory

Change for bank 120.00 cash/inventory

George Weston Bakery 99.25/cash inventory

Expenses 1442.52

9/27/09

Levinson's Bakery 12.00/cash inventory

Chicago Tribune 6.84/cash inventory

El Milagro Tortillas	22.40/cash/inventory
6 Corner Bakery	7.50/cash/ inventory
Chicago Sun times	16.02/cash/inventory
Expenses:	64.76

9/28/09

Dean's Milk	166.12/cash/inventory
Dutch Farm	1156.68/check/inventory
Geko Distributors	2120.00 cash/inventory

9/29/09

Today's Temptations	45.00/cash/inventory
El Milagro Tortillas	26.18 cash/inventory
Alpha Baking Co.	109.32/cash
Chicago Baking Co.	107.69
George Weston Bakery	47.38
Geko Distributors	1935.18
Expenses:	2270.75

9/30/09

Snyder's of Hanover Chips	230.67/cash/inventory
Frito lay	277.64 cash
Labriolla Baking Co.	685.50 cash/inventory
Lifeway Foods	95.10/cash/inventory
Rapid Circular Press	850.00/cash/advertising
Geko Distributors	2775.15 cash/inventory
Rbs World Pay	153.24/credit card processing fees
Expenses:	4836.63

Cash Profit

Income for the Month	\$14,414.72
Expenses for the Month	\$13,153.68

FRESH HARVEST MARKET
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 Period to Date Group/Dept Report
 Printed on 12-02-2009 17:08:49

Reporting Dates: 09/25/2009 to 09/30/2009
 Found Dates: 09/25/2009 to 09/30/2009

	Sales \$	Dept %	Group %
<hr/>			
Group : 00 - n/a			
99 MISC ITEMS	\$1,183.23	100.00%	
Group Total	\$1,183.23		8.23%
<hr/>			
Group : 10 - MAJOR GROCERY			
01 GROCERY	\$3,185.64	44.15%	
02 DAIRY	\$1,772.76	24.57%	
03 FROZEN	\$544.64	7.55%	
04 BAKERY	\$605.15	8.39%	
05 BEVERAGE	\$709.99	9.84%	
06 NONFOOD	\$397.52	5.51%	
Group Total	\$7,215.70		50.21%
<hr/>			
Group : 20 - MAJOR PRODUCE			
07 PRODUCE	\$2,900.73	90.99%	
08 PLANTS FLOWERS	\$6.31	0.20%	
09 WHLSALE PRODUCE	\$51.00	1.60%	
14 VEAL	\$230.09	7.22%	
Group Total	\$3,188.13		22.18%
<hr/>			
Group : 25 - n/a			
25 DRUG	\$85.46	100.00%	
Group Total	\$85.46		0.59%
<hr/>			
Group : 30 - MAJOR MEAT			
11 CHICKEN	\$58.12	4.69%	
16 PREPACK CHICKEN	\$542.86	43.77%	
17 WHOLESALE MEAT	\$2.28	0.18%	
36 PREPACK BEEF	\$637.12	51.36%	
Group Total	\$1,240.38		8.63%
<hr/>			
Group : 40 - MAJOR KITCHEN			
18 SALAD BAR	\$169.31	79.62%	
20 SOUP BAR	\$43.35	20.38%	
Group Total	\$212.66		1.48%
<hr/>			
Group : 50 - MAJOR DELI			
21 DELI COUNTER	\$66.22	6.60%	
22 PACKAGED DELI	\$404.08	40.25%	
30 PREPARED FOODS	\$533.69	53.16%	
Group Total	\$1,003.99		6.99%
<hr/>			
Group : 60 - MAJOR HBA			
24 HBA HIGH TAX	\$41.56	100.00%	
Group Total	\$41.56		0.29%
<hr/>			
Group : 70 - MAJOR COFFEE			
26 COFFEE	\$43.27	23.43%	
28 SMOOTHIES	\$3.79	2.05%	
29 GELATO	\$56.98	30.86%	
31 CAKES AND PIES	\$80.61	43.66%	
Group Total	\$184.65		1.28%

Group : 80 - MAJOR MISC			
32 MAGAZINES	\$5.90	35.93%	
33 GREETING CARDS	\$10.52	64.07%	
Group Total	\$16.42		0.11%

Group : 90 - MAJOR WATER TAX			
35 WATER TAX <memo+>	\$42.54	n/a	
Group Total	\$0.00		0.00%

Dept Total	\$14,372.18		
Memo Dept Total	\$42.54		
Less Total Time Discounts	\$0.00		
Grand Total	\$14,414.72		

